Illinois as Smart Grid Leader

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How did Illinois become a Smart Grid Leader?

- Favorable Regulatory Structure
 - Deregulated markets
 - MISO/PJM participation
 - RPS
- Strong Integrated Economic Cluster

\$3.2 Billion Capital Investment- EIMA





Do These Metrics Really Capture Illinois' Advantage?

 AMI Deployment roll-out will provide Economic Development opportunities

 Consumer Education and Engagement raise the opportunity for additional growth





A Window of Opportunity

- Technology- AMI Deployment (and Immediate post-deployment) provides a window for new technology
- Consumer Engagement- Post-Deployment Period provides an opportunity to solidify consumer impressions of the Smart Grid
- Aligning Local and State Policies





What Are Illinois' Challenges?

Explaining the Smart Grid



 Providing Smart Grid "Role Models"



 Leveraging Illinois' Unique Assets







Explaining the Smart Grid

- Customers need to see personal benefit from smart grid technology
- Key Technology Drivers- HEMS/Smart Sockets
- Key Policy Drivers:
 - TOU/Peak Time/Real Time Pricing Options
 - Incorporating Electricity Market Participation (DR, Ancillary) into Municipal Aggregation Contracts





Providing Role Models

Residential and Commercial demonstration
 projects stretch the possibilities of Smart Grid





Shedd Aquarium Master Energy Roadmap-

50% electricity reduction by 2020 dependent in large part on smart grid-enabled tech

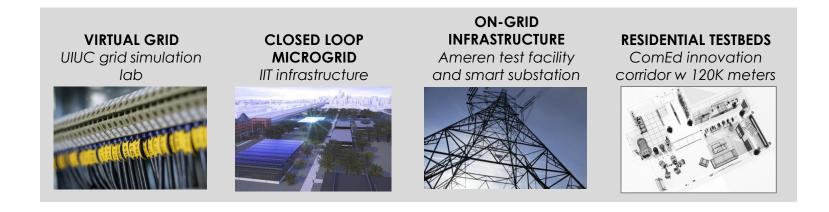
Village of Oak Park **Smart City USA**Community-led microgrid initiative to aggregate distributed generation and Advanced monitoring





Leveraging Unique Assets

 Improving Visibility of and Access to Smart Grid Test-Beds



- Stimulating Customer Investment after AMI Deployment-
 - Enhance On-Bill Repayment Opportunities



